

PERFORMANCE PLAN STATUS AT A GLANCE

as of September 30, 2009

FSA No.	Action Item	Status
1	IMPLEMENT HEA REAUTHORIZATION CHANGES	✓
1.1	Determine HEOA impacts on each business unit.	✓
1.2	Develop implementation plan that describes modifications that will be made to support changes, as well as provide implementation timelines for key milestones.	✓
1.3	Provide cost impacts related to each change and provide access to related change controls, task orders, etc.	✓
1.4	Implement actions needed to complete modifications as described in Plan.	✓
1.5	Exception Based Reporting: Determine support activities necessary to accomplish HEA Reauthorization as defined by the implementation Plan referenced above. An example of a supporting activity could be, "complete revisions to VDC (CIO) to implement specific HEA Reauthorization modification." Define and report status of these activities on an exception basis.	EBR
2	MANAGE ANTICIPATED GROWTH IN THE DIRECT LOAN PROGRAM TO ENSURE THAT ADEQUATE CAPACITY EXISTS IN THE DIRECT LOAN ORIGINATION AND SERVICING SYSTEMS	✓
2.1	Implement final COD release to expand capacity.	✓
2.2	Evaluate DL increase and forecast capacity needs for 2009-10 academic year.	✓
2.3	Exception Based Reporting: Determine support activities necessary to accomplish Direct Loan expansion for 2008-09 and 2009-10. Define and report status of these activities on an exception basis.	EBR
3	IMPLEMENT LENDER OF LAST RESORT (if need arises)	EBR
3.1	Exception Based Reporting: Develop project plan for Lender of Last Resort if the need for the program is identified.	EBR
4	IMPLEMENT FFEL LOAN PURCHASE PROGRAM	✓
4.1	Develop requirements and test systems and processes to ensure the following capabilities have been successfully implemented: 1) Conversions and Sales Reporting 2) NSLDS Reporting 3) Accounting and Financial Reporting.	✓
4.2	Manage loan purchase mailbox and respond to questions from lenders, servicers, and guaranty agencies.	✓
4.3	Exception Based Reporting: Determine support activities necessary to implement the FFEL Loan Purchase Program. Define and report status of these activities on an exception basis.	EBR
5	IMPLEMENT FFEL LOAN PARTICIPATION	✓
5.1	Exception Based Reporting: Determine support activities necessary to implement the FFEL Loan Participation Program. Define and report status of these activities on an exception basis.	EBR
6	IMPLEMENT STUDENT APPLICATION SIMPLIFICATION ACTIVITIES	✓
6.1	Analyze and evaluate student-facing web sites (FAFSA4Caster, SAOTW, Student.gov, College.gov) to determine a consolidation strategy.	✓
6.2	Develop alternative approach to current IRS Data Match.	✓
6.3	Analyze and evaluate data sources and business tools to improve internal decision-making.	✓
6.4	Exception Based Reporting: Determine support activities necessary to implement Student Application Simplification Activities. Define and report status of these activities on an exception basis.	EBR

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FSA No.	Action Item	Status
7	REDESIGN BUSINESS OPERATIONS SYSTEMS	
7.1	Exception Based Reporting: Determine support activities necessary to develop requirements for a redesign of specified (in Project Success Measure) Business Operations System. Define and report status of these activities on an exception basis.	EBR
8	PROMOTE AN EXPANDED AID DELIVERY VENDOR BASE	
9	COMPLETE REORGANIZATION OF PROGRAM COMPLIANCE	cancelled
9.1	Complete Phase I of Reorganization.	cancelled
9.2	Identify system requirements to implement workflow to new organizational structure.	cancelled
9.3	Award Task Orders and begin the enhancements to PEPS and eZaudit to support the business processing of the new organizational structure.	cancelled
9.4	Exception Based Reporting: Determine support activities necessary to implement reorganization of program compliance. Define and report status of these activities on an exception basis.	cancelled
10	RECOMPETE INTEGRATED PARTNER MANAGEMENT SOLUTION	
10.1	Conduct evaluation and assessment of current IPM Requirements.	
10.2	Develop a statement of objectives for re-starting IPM development.	
10.3	Issue RFP to re-start IPM development.	
10.4	Exception Based Reporting: Determine support activities necessary to recompile IPM. Define and report status of these activities on an exception basis.	EBR
11	DEVELOP RISK ASSESSMENT PLAN AND CONDUCT PROGRAM REVIEWS OF GUARANTY AGENCIES, LENDERS AND SCHOOLS	
11.1	Develop FY 09 Financial Risk Matrix.	
11.2	Develop FY 09 School Risk Matrix.	
11.3	Exception Based Reporting: Determine support activities necessary to develop risk assessment plan and conduct program reviews. Define and report status of these activities on an exception basis.	EBR
12	COMPLETE REORGANIZATION OF BUSINESS OPERATIONS	
12.1	Ensure that all Position Descriptions (PDs) are consistent with functional responsibilities and duties consistent with the Bus Ops reorganization document.	
12.2	Realign and formulate 2009 budget to reflect and support new organizational structure.	
12.3	Complete physical/space moves for all impacted staff.	
12.4	Provide training where needed to support reorganization and transition of functions.	
12.5	Exception Based Reporting: Determine support activities necessary to complete reorganization of Business Operations. Define and report status of these activities on an exception basis.	EBR

Key:



On Track



Progress Concerns

EBR

Exception based reporting. Update will only be provided if problem(s) exist.



Not Reported



Management Intervention Required



Complete

Cancelled

The project will not be completed in FY 2009 due to a shift in FSA leadership priorities, and therefore, unappropriated resources.